

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., <u>et al.</u> , <sup>1</sup>	)	Case No. 01-1139 (JKF)
	)	Jointly Administered
Debtors.	)	Re: Docket No. 6896

Hearing Date: January 21, 2005 at 9:00 a.m. (Pittsburgh, PA)

**DEBTORS' CHARTS REGARDING STATUS OF OBJECTIONS  
TO DEBTORS' DISCLOSURE STATEMENT**

TO: All parties required to receive notice pursuant to Del. L.R. 2002-1.

The above-captioned debtors and debtors-in-possession (collectively, the "Debtors") hereby submit their charts regarding the objections to the Disclosure Statement filed with the Court and the status of such objections. Attached as Exhibit 1, is the "W. R. Grace Disclosure Statement Objection Chart Sorted by Docket Number" (the "Docket Number Chart").

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<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

Attached as Exhibit 2 is the “W. R. Grace Disclosure Statement Objection Chart Sorted by Category” (the “Category Chart”). Both charts are essentially the same, although the status regarding the particular objections therein are more detailed in the Docket Number Chart. Further, both charts represent the status of the particular objections as of the date of this filing at approximately 1:00 p.m. Eastern Time. Any updates subsequent to this filing will be presented to the Court at the hearing on January 21, 2005.

Also included with this filing are the tabs referenced in the Category Chart that reflect the changes to the Disclosure Statement (as amended) and Plan (as amended) to address particular objections.

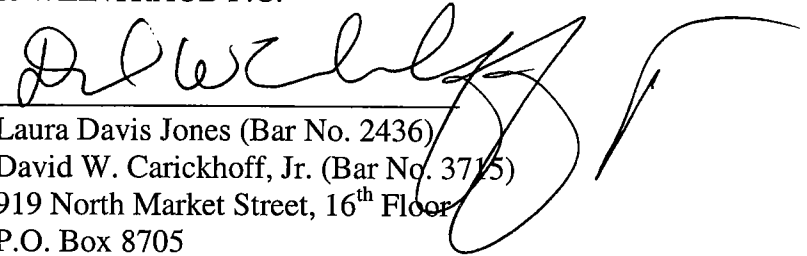
Dated: January 13, 2005

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PACHULSKI, STANG, ZIEHL, YOUNG, JONES  
& WEINTRAUB P.C.

A large, stylized handwritten signature in black ink, likely belonging to David W. Carickhoff, Jr., is written over the printed name and address. The signature is fluid and cursive, with a long horizontal stroke extending to the right.

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